BD OneFlow™ LST Application Guide

For BD FACSLyric[™] Flow Cytometers

23-21491-01 12/2020



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Laser safety information

The BD FACSLyric flow cytometer is a Class 1 Laser Product.

Regulatory information

For In Vitro Diagnostic Use.

History

Revision	Date	Change made
23-21491-00	5/2020	Initial release
23-21491-01	12/2020	Updated troubleshooting to add new QC messages and assay description for the stopping criteria. Updated workflow for contacting technical service.

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Introduction

This chapter covers the following topics:

- About this guide (page 6)
- Technical support (page 7)

About this guide

This guide covers the acquisition and analysis we	orkflows for the
BD OneFlow [™] LST assay using BD FACSuite [™]	Clinical
application, and describes the OneFlow [™] LST La	aboratory Report.
It also includes assay-specific troubleshooting inf	formation.

Assumptions

This guide assumes that you have read the *BD* FACSLyric[™] Clinical System Instructions For Use (IFU) and the *BD* FACSLyric[™] Clinical Reference System and that you are familiar with running the software and cytometer. The documents provide details on performing quality control (QC), filling out the worklist, and acquiring samples.

Additional information See the *BD* $OneFlow^{TM}$ *LST* IFU for information on preparing samples.

Technical support

Before contacting technical support	Try the following options for answering technical questions and solving problems:
	• Read the section of this guide specific to the operation you are performing.
	• See the assay-specific troubleshooting section of this guide for specific problems.
	• See the troubleshooting section of the <i>BD FACSLyric</i> [™] <i>Clinical System Instructions For Use</i> and the <i>BD FACSLyric</i> [™] <i>Clinical Reference System</i> .
Contacting	To contact technical support:
technical support	1. Go to bdbiosciences.com.
	2. Select your region.
	3. Click Support.
	4. Expand your country for details for your local region.
	When contacting BD Biosciences, have the following information available:
	• The product name, part number, serial number, and details of recent system performance
	• The test you are performing
	Any error messages

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BD OneFlow™ LST Assay

This chapter covers the following topics:

- About the BD OneFlowTM LST assay (page 10)
- BD OneFlow[™] LST workflow (page 12)
- Changing the assay stopping criteria (page 12)
- Reviewing the laboratory report (page 15)
- Adjusting gates (page 23)
- Adding items to the supplemental report (page 25)

About the BD OneFlow[™] LST assay

BD OneFlow[™] LST is a qualitative 8-color (12-antibody) direct immunofluorescence assay for the identification of normal and aberrant mature lymphocyte populations of B-, T-, and NK-cell lineages in peripheral blood, bone marrow, and lymph nodes. It is a screening tube, meant to direct further analysis of the patient specimen.

About the assay The BD OneFlow[™] LST assay consists of a Laboratory Report, which contains dot plots and gates to identify the cell populations of interest, a Physician Report which summarizes the results, a Supplemental Report which can be used as a workspace to add dot plots and gates to the analysis, and tube settings that are used to reach target median fluorescence intensity (MFI) for cell populations, ensuring compatibility with the EuroFlow design.

The BD OneFlow[™] LST reagent consists of single-use tubes containing a panel of fluorochrome-conjugated antibodies in an optimized dried formulation. The panel comprises the following antibodies:

Antibody	Fluorochrome
CD8	FITC
Anti-Lambda	FITC
CD56	PE
Anti-Kappa	PE
CD5	PerCP-Cy [™] 5.5
CD19	РЕ-Сутм7
Anti-TCRγ/δ-1	PE-Cy7
CD3	APC
CD38	APC-H7

Antibody	Fluorochrome
CD4	BD Horizon™ V450
CD20	V450
CD45	BD Horizon™ V500-C

The BD OneFlowTM LST reagent is used to stain patient specimens. The stained samples are acquired on the cytometer and then analyzed to identify normal and aberrant mature lymphocyte populations of B, T, and NK lineages.

BD OneFlow™ LST workflow

Workflow steps

The following table lists the steps in a typical BD OneFlow[™] LST assay workflow.

Step	Description
1	Perform daily instrument Performance QC (PQC) and assay and tube settings setup using BD [®] CS&T Beads. See the BD FACSLyric [™] Clinical System Instructions For Use.
2	Prepare the patient specimens. See the <i>BD</i> $OneFlow^{TM} LST$ IFU for information.
3	Enter reagent lot and expiration date in the Library. See the <i>BD</i> $OneFlow^{TM}$ <i>LST</i> IFU for information.
4	Create worklist. See the BD $FACSLyric^{TM}$ Clinical System Instructions For Use.
5	Optional: change the number of events to acquire, if needed. See Changing the assay stopping criteria (page 12).
6	Acquire samples. See the BD FACSLyric [™] Clinical System Instructions For Use.
7	Review the laboratory report. See Reviewing the laboratory report (page 15).
8	Adjust gates, if necessary. See Adjusting gates (page 23).
9	Add dot plots and gates, if necessary. See Adding items to the supplemental report (page 25).

Changing the assay stopping criteria

The OneFlowTM LST assay acquires 100,000 total events by default. If the OneFlowTM assay v1.1 is unable to acquire 100,000 total events, acquisition will stop after 3 minutes. OneFlowTM

assay v1.0 will stop acquisition after 5 minutes. You can change the number of events acquired or the acquisition time, as needed.

Procedure	To	change the stopping criteria:
	1.	In the worklist, ensure that the run pointer is at the sample for which you want to change the number of events acquired.
	2.	Click the triangle next to the entry number to expand the sample.
		The run pointer will move to the newly expanded tube.
	3.	Right-click the run pointer and select Tube Properties from the menu.
		The Tube Properties - LST dialog opens.
	4.	Navigate to the Acquisition tab.
	5.	To change the acquisition time, in the Time Stopping Rule section, select the desired maximum time using the menu.
		Note: We recommend that you do not increase the acquisition time and risk loss of the sample due to insufficient volume.
	6.	To change the number of events acquired, in the Create Gate Criteria section, select or enter the number of events you want to acquire in the Events field.
	7.	Click Add Criteria.
		The selected number of events is added in the Combine Gate Criteria and Apply Rule section.
	8.	In the Combine Gate Criteria and Apply Rule section, select the number of events you want to acquire. Click Apply Rule.

Tube Properties - LST × General Parameters Spillover Values Reagents Keywords Acquisition Worksheet to Display during Acquisition: LST Acquisition -Storage Gate: 📕 All Events * Stopping Rules Advanced Time Stopping Rule Max Time 720 Seconds Create Gate Criteria Gate: All Events - Events: 30,000 • Add Criteria Combine Gate Criteria and Apply Rule All Events: 100,000 And Or Apply Rule Delete Applied Stopping Rule [Max Time: 720] OR [All Events: 30,000] Close

The selected number of events will show in the Applied Stopping Rule section.

9. Click Close.

Note: The new stopping criteria will apply only to the selected tube, not to other tubes in the worklist.

Reviewing the laboratory report

The OneFlow[™] LST Laboratory Report contains assay and patient-specific information, cell population statistics, QC messages, dot plots with gates to guide the analysis of the sample, and instrument QC information.

Viewing the	1.	Click the Laboratory Report tab to open the report.
laboratory report	2.	Review page 1 of the laboratory report.
		a. Review the information about the sample, cytometer, and tube for accuracy.
		b. Review the assay results showing the cell population statistics.

c. Review any QC messages to address potential issues and determine whether they affect the results. See Troubleshooting (page 31) for information.

Sample Name: abcd Case Number: 12345678 Acquired Using: Worklist Cytometer: BD FACSLyric Operator: Admin User	013 Approved Cytomete Director: 1	Approved: 5/25/2020 9:30:45 Cytometer SN: 1234567890 Director: Mr. J. Smith Department: Reagents & Assays		Entry Status: Approved Software: BD FACSule Clinical v1.4 Institution: BD Address: Limerick Ireland		
Tube Name: LST						
Events Acquired Performance QC Date Performance QC Status	100,000 5/21/2020 16:54:22 Pass	Sample Type Acquisition Date Acquisition Start Time Acquisition End Time	Blood 5/21/202 17:06:59 17:07:10	0		
Results Summary						
Population All Events	Parent	# Events 100,000	% Parent	% Grandparent	Ratio	
Cells	All Events	84,217	84.2			
FSC Singlets SSC Singlets	Cells FSC Singlets	82,122 82,100	97.5 100.0	82.1 97.5		
Leukocytes	SSC Singlets	81.651	99.5	97.3		
Lymphocytes	Leukocytes	24,793	30.4	30.2		
B cells	Lymphocytes	2,417	9.7	3.0		
lgK	B cells	1,317	54.5	5.3		
lgL	B cells	1,091	45.1	4.4		
B cell Ratio - IgK : IgL					1.2	
T cells	Lymphocytes	19,753	79.7	24.2		
TCRgd+	T cells	571	2.9	2.3		
TCRgd-	T cells	19,149	96.9	77.2 59.6		
CD4+ CD8- CD8+ CD4-	TCRgd- TCRgd-	11,782 6.896	61.5 36.0	59.6 34.9		
CD4+ CD4+	TCRgd-	6,696	0.5	0.4		
CD4- CD8-	TCRgd-	348	1.8	1.8		
T cell Ratio - CD4 : CD8		2.10		1.0	1.7	
NK cells	NOT B cells OR T cells	s 2,541	96.9	10.2		
INK CEIIS			99.7			
LymphoSUM						

Showing 0 of 0 C	(C Messages		
For In Vitro Diag		Assay: Oneflow LST Page 1 of 6	Printed: 5/25/2020 9:31:10

3. Inspect the dot plots on page 2 of the laboratory report, and adjust the gates as needed.

Note: The gates in the dot plots of the OneFlow[™] LST Laboratory Report are provided for analyzing normal and aberrant cell populations in the specimen.

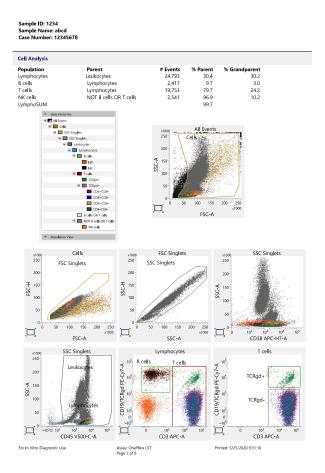
The dot plots on page 2 of the report provide a high level cell analysis.

The first three dot plots on the report identify cells, FSC singlets, and SSC singlets. Debris and doublets are excluded by adjusting the gates.

Leukocytes and lymphocytes are identified in the CD45 V500-A vs SSC-A dot plot from the SSC Singlets population.

B cells (CD3⁻CD19⁺) and T cells (CD3⁺) are identified in the CD3 APC-A vs CD19/TCRgd PE-Cy7-A dot plot from the Lymphocytes population.

TCR $\gamma\delta^+$ T cells and TCR $\gamma\delta^-$ T cells are identified in the CD3 APC-A vs CD19/TCRgd PE-Cy7-A dot plot from the T cells population.

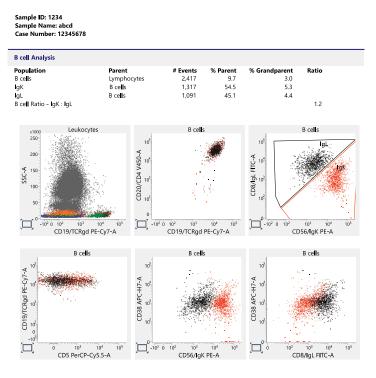


4. Inspect the dot plots on page 3 of the laboratory report, and adjust the gates as needed.

The dot plots on page 3 of the report are used to analyze B cells. Examine the level of CD20 expression in the CD19/ TCRgd PE-Cy7-A vs CD20/CD4 V450-A dot plot.

Examine the ratio of Ig κ - to Ig λ -expressing B cells in the CD56/IgK PE-A vs CD8/IgL FITC-A dot plot.

The remaining dot plots further characterize B cells using various markers.



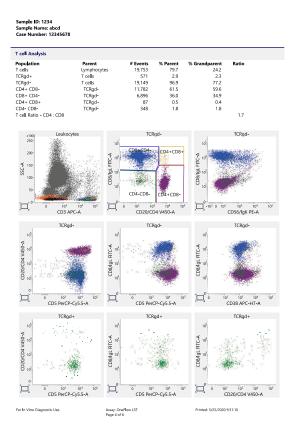
5. Inspect the dot plots on page 4 of the laboratory report and adjust the gates as needed.

The dot plots on page 4 of the report identify various populations of T cells. $TCR\gamma/\delta^-$ T cells are divided into CD4⁺CD8⁻, CD8⁺CD4⁻, CD4⁺CD8⁺, and CD4⁻CD8⁻ populations in the CD20/CD4 V450-A vs CD8/IgL FITC-A dot plot.

Note: The CD4⁺ and CD8⁺ populations of T cells might trail into the double positive quadrant instead of being discrete

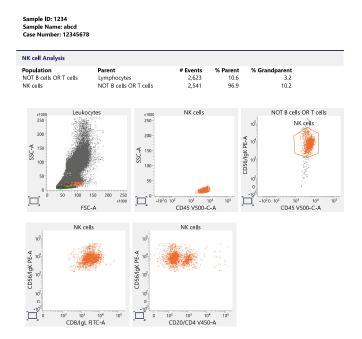
populations. This is a consequence of the panel of antibodies present in BD OneFlowTM LST.

The remaining dot plots further characterize TCR γ/δ^- and TCR γ/δ^+ cells using various markers.



6. Inspect the dot plots on page 5 of the laboratory report and adjust the gates as needed.

The dot plots on page 5 of the report identify NK cells. NK cells are identified from the NOT T cells OR B cells population in the CD45 V500-C-A vs CD56/IgK PE-A dot plot.



The remaining dot plots further characterize NK cells using various markers.

7. Inspect page 6 of the laboratory report.

Page 6 of the report includes lot and expiration dates for BD[®] CS&T Beads and the BD OneFlow[™] reagent,

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reference settings, tube settings, and cytometer configuration.

Sample ID: 1234 Sample Name: abcd Case Number: 12345678		
BD OneFlow LST		
CS&T Bead Lot CS&T Bead Lot Expiry	9420251 12/31/2021 0:00:00	
Characterization QC Date	3/2/2020 16:04:36	
LW Reference Settings Creation Date	3/3/2020 10:18:34	
LW Reference Settings Modified Date	5/18/2020 16:22:44	
Reagent Lot	123459	
Reagent Lot Expiry	6/29/2020	
Tube Settings	BD OneFlow Settings_v1	
Cytometer Configuration	4-Blue 3-Red 5-Violet	
Keyword 1	Keyword 1	
Keyword 2	Keyword 2	



- 8. Select the Laboratory Report tab.
- 9. Click E-sign.

The E-Signature dialog opens.

- 10. Select a user ID.
- 11. Type your password.
- 12. (Optional) Enter any comments.

13. Click Sign.

The signer's user ID, date and time, and comments are added to the E-signature box in all three reports.

The Laboratory and Physicians Reports are automatically exported to C:\BD Export Clinical. If needed, manually export the Supplemental Report.

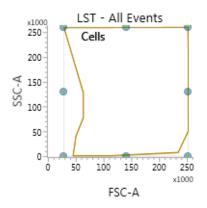
See the *BD* FACSLyric[™] Clinical System Instructions For Use for more information and export options.

Adjusting gates

The provided gates can be adjusted as needed to encompass the population of interest.

To resize or move a gate:

1. Click on a gate in the dot plot so that the gate is in bound mode.

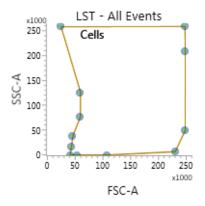


2. Click on one of the circles and drag it to resize the gate.

- 3. Click on one of the lines between the circles and drag it to move the gate.
- 4. Click inside any of the circles to rotate the gate.
- 5. Click the dot plot to exit bound mode.

To adjust the shape of a gate:

1. Double-click on a gate in the dot plot so that the gate is in vertex mode.



- 2. Click on one of the circles and drag it to reshape the gate.
- 3. Click on one of the lines between the circles and drag it to move the gate.
- 4. Click inside any of the circles to rotate the gate.
- 5. Click the dot plot to exit vertex mode.

See the *BD FACSLyric*TM *Clinical Reference System* for more information.

Adding items to the supplemental report

	The OneFlow [™] LST Laboratory Report includes dot plots and gates to analyze the cell populations in the sample. However, you can add dot plots, gates, and statistics to the OneFlow [™] LST Supplemental Report if you want to identify additional cell populations.
	Warning Any gated regions deleted in this Supplemental Report are reflected in the Laboratory and Physician Reports.
	Any gated regions created in this Supplemental Report might be reflected in the Laboratory Report.
Procedures	To add a dot plot and gate to the report:
	1. Click the Supplemental Report tab.
	2. In the report menu bar, click the create dot plot icon.
	3. Click on the report to add the dot plot.
	An FSC-A vs SSC-A dot plot named LST - All Events is added to the report.
	4. Right-click on the dot plot and select Properties from the menu.

The Plot Editor dialog opens.

5. On the General tab in the Primary Data Source section, select the Parent Population that you want to use.

lot Editor			63 0
	Display	DotPlot	
Plot type: Plot Title Content	DotPlot2D		•
	Sample Tube Population Custom	ons	
Primary Data Source			
Tube: Parent Population:	Run Poin	CD4-0	CD8-A

The title of the dot plot will change to show the selected parent population.

6. Click the **Parameters** tab and select the **Label** you want to use for the **X Axis** and **Y Axis** from the menu.

neral Pa	rameters Display Dot	Plot Overlay
X Axis		
Label:	CD19/TCRgd PE-Cy7 💌	
Scale:	BiExponential 💌	
R Value:	196	
Y Axis		
Label:	CD20/CD4 V450-A 🔹	
Scale:	BiExponential 💌	
R Value:	142	
Bi-Exponen	tial Global Scaling	
	Use Automatic Scaling	
	Cells 🔻	

The labels of the axes will change to show the selected labels.

- 7. Click the close box to close the **Plot Editor** dialog.
- 8. Click the icon for the type of gate you want to add.
- 9. Draw the gate to encompass the population of interest.
- 10. Adjust the gate, as needed.

To add statistics to the report:

- 1. In the report menu bar, click to the right of the statistics icon and select **Run Pointer Statistics** to add a statistics box for the selected tube only.
- 2. Click the statistics icon and then click on the **Supplemental Report**.

A statistics box for the designated tube is added to the report.

								2:1	ST Runi	ointerSta	istics										
Norse	All Events	Cells	FSC Singlets	SSC Singlets	Leukocytes	Lymphocytes	T cells	TCRpd+	TCRgd -	CD4+CD8-	CD8+CD4-	CD4+CD8+	CD4-CD8-	8 cells	3gK	gL T cells OR 5	ells NOT T cell	Off B cells	NK cells	P1	12
vents				100											***				8.0.0		-
6 Total		100		8.9.9	8.6.0					***					***		0.0.0	***	1.0.0		1.00
SC-A Mean				100					112			***		100	***				1.1.1		
SC-A Mean		100		100															8.6.0		
D5/blgL FITC-A Mean				100					111			***	***	100	***	eneral and a second			100		-
DSE/SIGK PE-A Mean		-		844			***	***				•••	***		***	nata .	***		8.6.0	***	1
D5 PerCP-Cy5.5-A Mean				89.9								***			***	nee .			8.0.0		
D28/TCRod PE-Cv7-A Mean															***	-	***		1.11		1.00
DS APC-A Mean				100								***			***		***		1.1.1		-
D38 APC-H7-A Mean	***		***				***	***	***			***	***		***	entra		***	8.6.0	***	1.0
D25/CD4 V450-A Mean				100					111			***	***	100	***	eneral and a second			100		
D45 VS00-C+A Mean		-	***	844			***	***	***			•••	***		***	nata .	***		8.6.0	***	1
irre Mean		100															***		6.03	***	-

3. Right-click the statistics box and select Edit Statistics.

The Configure Run Pointer Statistics dialog opens.

4. On the **Statistics** tab, clear the parameters to exclude in the statistics.

Clear the top checkbox to clear all of the parameters.

5. On the **Populations** tab, individually clear all of the unneeded populations.

6. Select the **%Parent** and **%Grandparent** checkboxes, as needed.

Filter:		
✓ All Events	✓ Cells	✓ FSC Singlets
✓ SSC Singlets	🖌 Leukocytes	✓ Lymphocytes
✓ T cells	✓ TCRgd+	🗸 TCRgd -
✓ CD4+CD8-	✓ CD8+CD4-	✓ CD4+CD8+
✓ CD4-CD8-	🖌 B cells	✓ IgK
🖌 IgL	🖌 T cells OR B cells	🖌 NOT T cells OR B cells
🗹 NK cells	✓ P1	✓ P2

7. The statistics box is reconfigured to show only the specified information.

2:LST Ru	inPoi	interStatistics
Name	P2	
Events	***	
% Total	***	
% Grandparent	***	
% Parent	***	

Note: The statistics for the new gated population will not be shown on the laboratory report.

Note: The custom statistics box will not be exported to Laboratory Information Systems (LIS) or exported within the csv file.

To export the custom statistics box:

- 1. Right-click the statistics box.
- 2. Select Export Statistics and the appropriate format.

The Save As dialog opens.

3. Click Save.

The statistics box is saved as a csv file in C:\BD Export Clinical.

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Troubleshooting

This chapter covers the following topics:

- Troubleshooting overview (page 32)
- Problems with cell preparation or staining (page 32)
- Problems using BD OneFlowTM LST (page 33)
- QC messages (page 35)

Troubleshooting overview

This chapter lists problems you might encounter when using BD OneFlow[™] LST, QC messages that might be generated, and provides recommended solutions.

Additional troubleshooting information The *BD FACSLyric*[™] *Clinical Reference System* contains additional troubleshooting information covering the cytometer, setup and QC, software QC messages, and general software troubleshooting. The *BD OneFlow*[™] *LST* IFU also contains troubleshooting information related to the reagent and sample staining.

If, after reading through the possible problems and solutions and checking the other sources of troubleshooting information, you still have questions, contact BD Biosciences Technical Support. See Technical support (page 7) for information.

Problems with cell preparation or staining

Problem	Possible cause	Solution
The resolution between debris and lymphocytes	Specimen was poorly lysed.	Prepare and stain another specimen.
is poor.	Specimen is of poor quality.	Check cell viability.
	Specimen is too old.	Obtain a new specimen and stain it immediately.

Problem	Possible cause	Solution
Staining is dim or fading.	Cell concentration was too high at the staining step.	Check the cell concentration and adjust as needed.
	Washed specimen was not stained within 30 minutes of the last wash.	Repeat staining with a freshly prepared specimen.
	The BD OneFlow [™] reagent was exposed to light for too long.	Repeat staining with a new tube.
	Stained cells were stored too long before acquiring them.	Repeat staining with a fresh specimen and acquire it promptly.
Few or no cells are recorded.	Cell concentration was too low.	Resuspend fresh specimen at a higher concentration. Repeat staining and acquisition.
	Cytometer is malfunctioning.	Troubleshoot the instrument. See the cytometer IFU for more information.

Problems using BD OneFlow™ LST

Problem	Possible cause	Recommended solution
Not enough cells of interest are acquired.	Cell concentration was too low.	Resuspend fresh specimen at a higher concentration. Repeat staining and acquisition.
	The default setting of 100,000 events acquired is too low.	Change the number of events acquired. Repeat staining and acquisition. See Changing the assay stopping criteria (page 12).

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Problem	Possible cause	Recommended solution
The FSC-A vs SSC-A dot plot is abnormal.	Cytometer needs adjusting.	Contact BD Biosciences.
The csv file and report are not exported automatically.	The reagent lot number and expiration date were not added to the Library.	 Add the reagent lot number and expiration date to the Library. Export the csv file and the report PDF manually. See the BD FACSLyric[™] Clinical System Instructions For Use.
The Run Pointer Statistics dialog is cropped.	Edit Populations was selected when the statistics box was edited in the Supplemental Report.	Select Edit Statistics when editing the statistics box.

QC messages

Review any QC messages to address potential issues and determine whether they affect the results.

QC message	Possible cause	Recommended solution
All Events gate does not contain requested 100,000 events	Cell concentration was too low.	Determine whether there are enough events to make a decision. If needed, resuspend fresh specimen at a higher concentration. Repeat staining and acquisition.
	The default setting of 100,000 events acquired is too high.	Determine whether there are enough events to make a decision. If needed, change the number of events acquired. Repeat staining and acquisition. See Changing the assay stopping criteria (page 12).
Acquired with expired Performance QC	Daily PQC was not performed during cytometer setup.	Use BD [®] CS&T Beads to perform daily PQC. See the <i>BD FACSLyric</i> ™ <i>Instructions for Use</i> .
Acquired without completed Assay Setup	Assay and tube settings setup was not performed during cytometer setup.	Use BD [®] CS&T Beads to perform assay and tube settings setup. See the BD FACSLyric [™] Instructions for Use.

QC message	Possible cause	Recommended solution
Acquired with expired reagent: LST	The wrong reagent lot and expiration date are in the Library.	Confirm that the lot and expiration date in the Library match those on the tube label. If necessary, enter the correct information, re-stain the specimen, and acquire it.
	The reagent is past the expiration date.	Repeat staining with a new tube that has not expired. Ensure that the new lot and expiration date are entered in the Library and acquire the sample.
Acquired with expired Reference Settings	The reference settings are expired.	Use BD [®] FC Beads to update the reference settings. See the BD FACSLyric [™] Clinical Reference System.
Acquired with modified tube settings or spillover values	The voltages, compensation, or threshold were adjusted during acquisition.	Repeat staining with a new tube and acquire the sample without making adjustments during acquisition.

If you are running OneFlow[™] LST assay v1.1 in BD FACSuite[™] Clinical application v1.5, these additional QC messages might be shown.

QC message	Possible cause	Recommended solution
Gate(s) added	A new gate(s) was created during acquisition or analysis.	Determine whether the additional gate(s) help make a decision. If needed, remove the added gate(s) before signing the report.
Gate(s) deleted	An existing gate(s) was deleted during acquisition or analysis.	Repeat staining with a new tube and acquire the sample with the default gates.

QC message	Possible cause	Recommended solution
Additional plot(s) created	A new plot(s) was created during acquisition or analysis.	Determine whether the additional plot(s) help make a decision. If needed, remove the added plot(s) before signing the report.
Plot(s) removed	An existing plot(s) was deleted during acquisition or analysis.	Repeat staining with a new tube and acquire the sample with the default plots.
Acquired with modified stopping rules	The default settings for stopping rules were adjusted during acquisition.	Determine whether there are enough events to make a decision. If needed, repeat staining and acquire the sample without adjusting the stopping rules during acquisition.

Contact information



Becton, Dickinson and Company BD Biosciences 2350 Qume Drive San Jose, CA 95131 USA



Benex Limited Pottery Road, Dun Laoghaire Co. Dublin, Ireland

Tel +353.1.202.5222 Fax +353.1.202.5388

BD Biosciences

European Customer Support Tel +32.53.720.600 help.biosciences@bd.com

Australian and New Zealand Distributors:

Becton Dickinson Pty Ltd.

66 Waterloo Rd Macquarie Park NSW 2113 Australia

Becton Dickinson Limited

14B George Bourke Drive Mt Wellington, Auckland 1060 New Zealand

For technical support, contact:

bdbiosciences.com Clinical Applications@bd.com